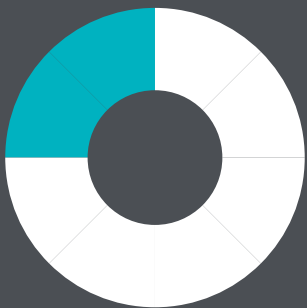


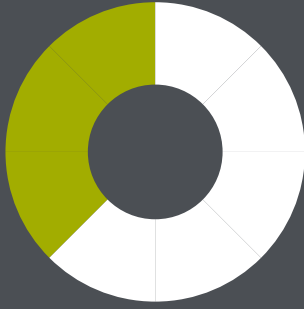
BUSINESS INSIGHTS SURVEY 2016: Middle East

Printers, scanners and MFPs are essential kit for a large majority



76%

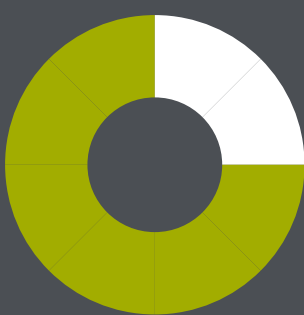
of end users say printing or copying documents is "essential" or "very important" for them personally



56%

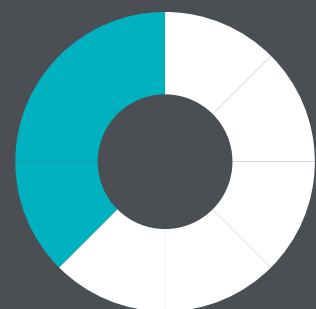
worry about losing sensitive documents that they print out

But document security is a concern for more than half!



29%

see greater security as very valuable

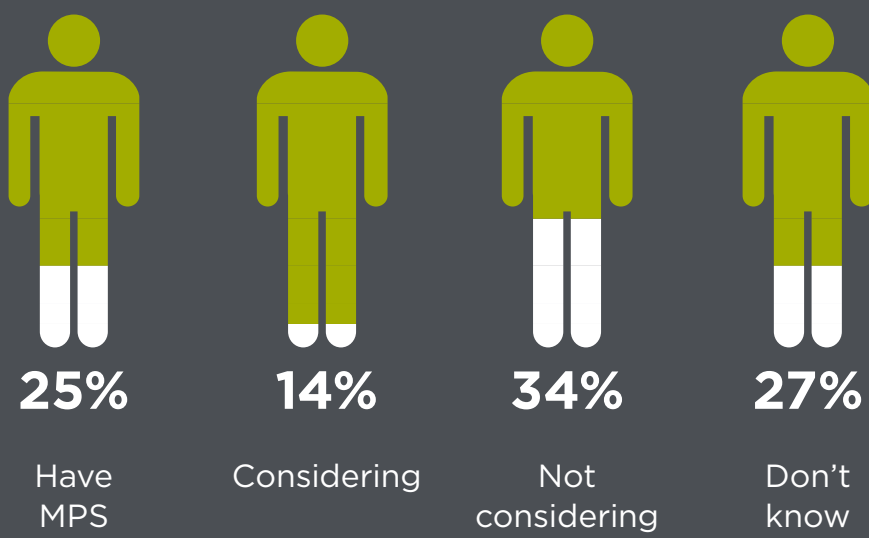


62%

do not measure print costs

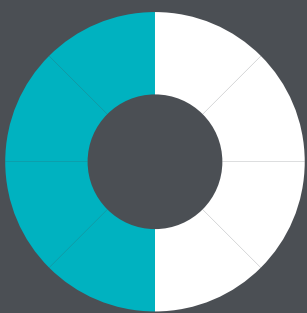
Print cost measurement is typically basic and informal

Managed Print Services only used by a minority



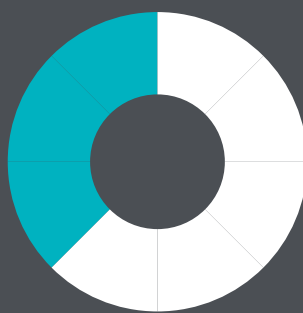
A high proportion of 'don't know' responses indicates limited awareness and understanding

Colour use is evolving



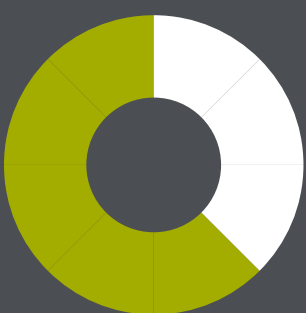
47%

agree they are printing more in colour than a few years ago



57%

use their printer or MFP for colour



35%

of organisations permit Bring Your Own Device

Growth trends show printing, scanning and copying is increasing...



...with most expecting further increases over the next 3 years

Digitisation

Predicted to be the most common technology trend influencing organisations...



Wireless



Cloud Services



Digitisation



Automation



Faster Internet Speeds

...and will increase productivity and service

"In the next 1-2 years, we will provide more printers and scanners and update our multi-functional devices to wireless devices"

Canon